

SOLE PROPRIETOR CHECKLIST

MEMBER(S) _____

APPOINTMENT DATE + TIME _____

At FirstOntario Credit Union, we understand how valuable your time is. To assist with the opening of your membership, below is a list of documents we will require.

SOLE PROPRIETOR MEMBERSHIP

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- A valid master business license, if operating under a name different from the owner's name.
- T1 General (tax return) Statement of business or professional activities (if applicable).

FOR ALL SIGNING AUTHORITIES

- One piece of valid identification.
- Drivers license, passport, (Other government Issued Photo ID's are acceptable, please inquire)
- Date of birth
- Full address
- Phone number, email address
- SIN (Social insurance number)

Additional documents may be requested.

If you have questions about the required documents, please call our Member Service Centre at 1-800-616-8878.

This sheet is for information purposes only and does not signify formal approval.

REPRESENTATIVE: _____

BRANCH ADDRESS: _____

PHONE NUMBER: _____

ADDITIONAL NOTES: _____